



18th Meeting of the Scandinavian Mediterranean Core Network Corridor Forum

Brussels

Tuesday, 6 June 2023, 13:30 – 18:00



Revision of the TEN-T Regulation

Union guidelines for the development of the trans-European transport network

State of play of the negotiations

TEN-T revision process

- **Legislative proposal** for a revised TEN-T Regulation adopted by the College on 14 December 2021
- **Amended proposal** on 27 July 2022 to address the new geopolitical context
- **Council General Approach** reached on 5 December 2022
- **European Parliament:**
 - ✓ Rapporteurs Barbara Thaler (EPP) and Dominique Riquet (Renew)
 - ✓ Report approved by unanimity by TRAN on 13 April 2023
- **Trilogues:**
 - 1st political trilogue on 24 April 2023, providing the mandate to the inter-institutional technical group to start negotiations
 - 2nd political trilogue planned during second half of June (discussion of Chapters I and II)
- **Adoption of the revised Regulation** envisaged by end of 2023 (Spanish Presidency)
- **Entry into force** of the Regulation possibly as of January/February 2024

Main elements of negotiations

- **Council General Approach:**

- general principles and priorities of EC proposal kept
- standards overall preserved, but their ambitions partly lowered (e.g. reduced scope of application, later deadline, wider and more flexible exemption clauses)
- standards particularly affected: ERTMS, safe and secure parkings, airport rail connections, multimodal freight terminals
- governance: Coordinators' position very much welcomed and maintained; implementing acts for entire corridors however removed and no possibility for EC to adopt opinion on national plans/programmes

- **EP position:**

- broad support for Commission's proposal with quite stable view also on standards
- EP's main concern: to assure the timely completion of the TEN-T network -> focus on the enforcement side (strengthened role of Coordinators, obligation for Commission to address the lacking enforcement in standards and deadlines by infringement procedures)

CEF – State of play

- *CEF II and ongoing call*
- *Military Mobility and Alternative Fuels Infrastructure Facility calls: update on results and information on the third Military Mobility call*
- *Online public dashboard – information about a new portal on EU funding*



➤ *CEF II and ongoing call*

CEF – Transport outcome of calls 2021 / 2022

Budget envelope	Indicative budget (EUR)	Selected proposals	Selected funding (EUR)
Cohesion*	2.675.000.000	32	2.928.037.993
General*	2.470.000.000	103	2.481.936.137
Military Mobility**	660.000.000	57	943.651.656
AFIF #1-3	945.000.000***	65	567.860.858
Total	6.750.000.000	257	6.921.486.644

* General and Cohesion envelope calls 2021

** Military Mobility 2021 and 2022 calls

*** Total budget 1.575.000.000 divided in 5 cut-off dates between 2021-2023 under Cohesion and General envelopes.

Calls 2022 submission overview: General envelope

Call	Eligible Proposals	Requested contribution (eligible proposals)	Indicative Budget (Call Document)	Oversubscription
CEF-T-2022-COREGEN	126	7,449,435,213	1,620,000,000	4.59
CEF-T-2022-COMPGEN	41	618,407,257	250,000,000	2.47
CEF-T-2022-SIMOBGEN	76	1,073,703,880	400,000,000	2.68
CEF-T-2022-SAFEMOBGEN	32	429,716,184	100,000,000	4.30
CEF-T-2022-SUSTMOBGEN	11	140,966,578	100,000,000	1.41
Total	286	9,712,229,112	2,470,000,000	3.93

Calls 2022 submission overview: Cohesion envelope

Call	Eligible Proposals	Requested contribution (eligible proposals)	Indicative Budget (Call Document)	Oversubscription
CEF-T-2022-CORECOEN	44	6,305,115,628	2,000,000,000	3.15
CEF-T-2022-COMPCOEN	2	8,009,209	350,000,000	0.02
CEF-T-2022-SAFEMOBOCOEN	1	6,966,583	150,000,000	0.05
CEF-T-2022-SIMOBOCOEN	5	51,177,075	150,000,000	0.34
	52	6,371,268,495	2,650,000,000	2.40

Call 2022 - timeline

Call publication/opening	13 September 2022
Call deadline	18 January 2023
External evaluation Internal evaluation	January – March 2023 April – May 2023
CEF Committee	21 June 2023 (tbc)
Time to Grant deadline	21 October 2023

CEF-T work programme 2021-2027 *(proposed revision)*

- Clarifications of eligibility in certain funding priorities based on lessons-learned
- Total CEF budget for calls exhausted in 2024
- 4 standard calls for proposals (General and Cohesion envelopes) in 2021, 2022, 2023 and 2024
- 3 calls for proposals **Military Mobility** 2021, 2022 and 2023
- 3-year (2021-2023) rolling call of the **Alternative Fuels Infrastructure Facility of EUR 1.575 billion**, plus follow-up to be determined in 2024
- **EUR 390 million for technical assistance actions**

The indicative budget for the calls 2023 and 2024

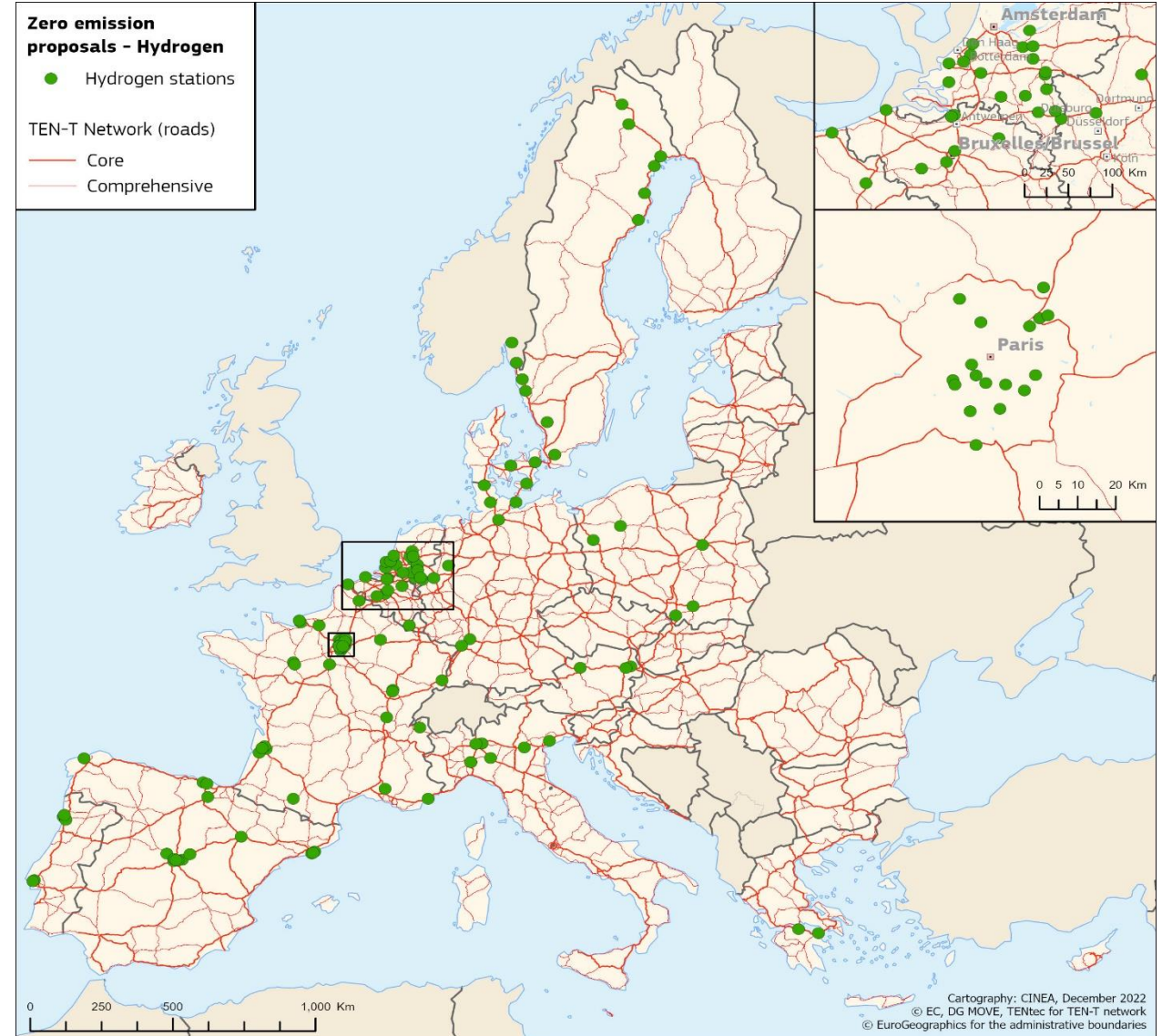
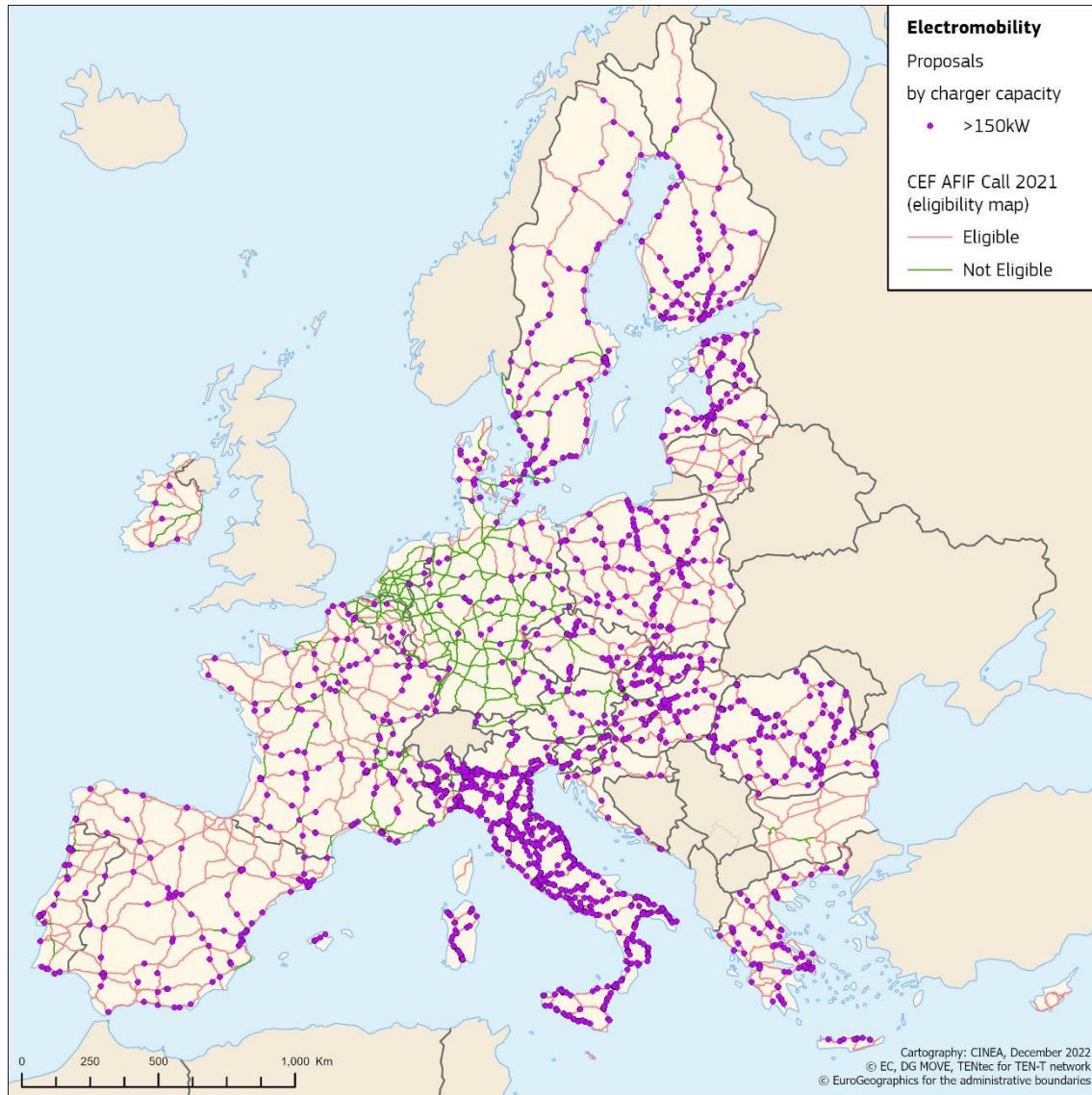
Objective		Call 2023		Call 2024		
		General envelope	Cohesion envelope	General envelope	Cohesion envelope	
Actions related to Article 9(2), point (a), of the CEF Regulation / Completion of the TEN-T network	Projects on the Core Network	2 695	2 800	0	1 080	
	Projects on the Comprehensive Network	250	350	0	150	
	Total	2 945	3 150	0	1 230	
Actions related to Article 9(2) point (b), of the CEF Regulation / Modernisation of the TEN-T network	Actions related to smart and interoperable mobility	400	150	640	165	
	Actions related to sustainable and multimodal mobility	Alternative Fuels Infrastructure Facility	400	125	640	140
		Other	100	25	160	35
	Actions related to safe and secure mobility	100	150	160	160	
	Total	1 000	450	1600	500	
Actions related to Article 9(2), point (c), of the CEF Regulation / Civilian-defence dual-use (Military Mobility envelope)			790		0	
TOTAL			8 335		3 330	

EUR million, current prices

➤ *AFIF and Military Mobility calls*

- *update on results*
- *information on the 3rd Military Mobility call*

AFIF –cut offs 1-3



AFIF - Budget consumption

	General Envelope		Cohesion Envelope		Total
	IP	non-IP	IP	non-IP	IP & non-IP
Total AFIF budget (2021-2023)	800.000.000,00 €	400.000.000,00 €	250.000.000,00 €	125.000.000,00 €	1.575.000.000,00 €
Recommended funding AFIF 1-AFIF 3*	160.422.518,00 €	281.836.373,00 €	18.006.215,00 €	107.595.752,00 €	567.860.858,00 €
Remaining budget (2021-2023)	639.577.482,00 €	118.163.627,00 €	231.993.785,00 €	17.404.248,00 €	1.007.139.142,00 €
Submission AFIF-4	240.149.178,20 €	138.862.976,10 €	26.670.000,00 €	23.926.000,00 €	429.608.154,30 €

AFIF

- AFIF 4th cut-off date – Evaluation ongoing
- AFIF 5th cut-off date: 07 November 2023

AFIF 2 is coming... 

Military Mobility

SUPPORT TO THE EU MILITARY MOBILITY ACTION PLAN

April 2023

The [Military Mobility Action Plan](#) aims at facilitating the movements of armed forces in Europe to respond better, more rapidly and at sufficient scale to crises erupting at the EU's external borders and beyond. It works towards better connected and protected infrastructure, while streamlining regulatory issues.

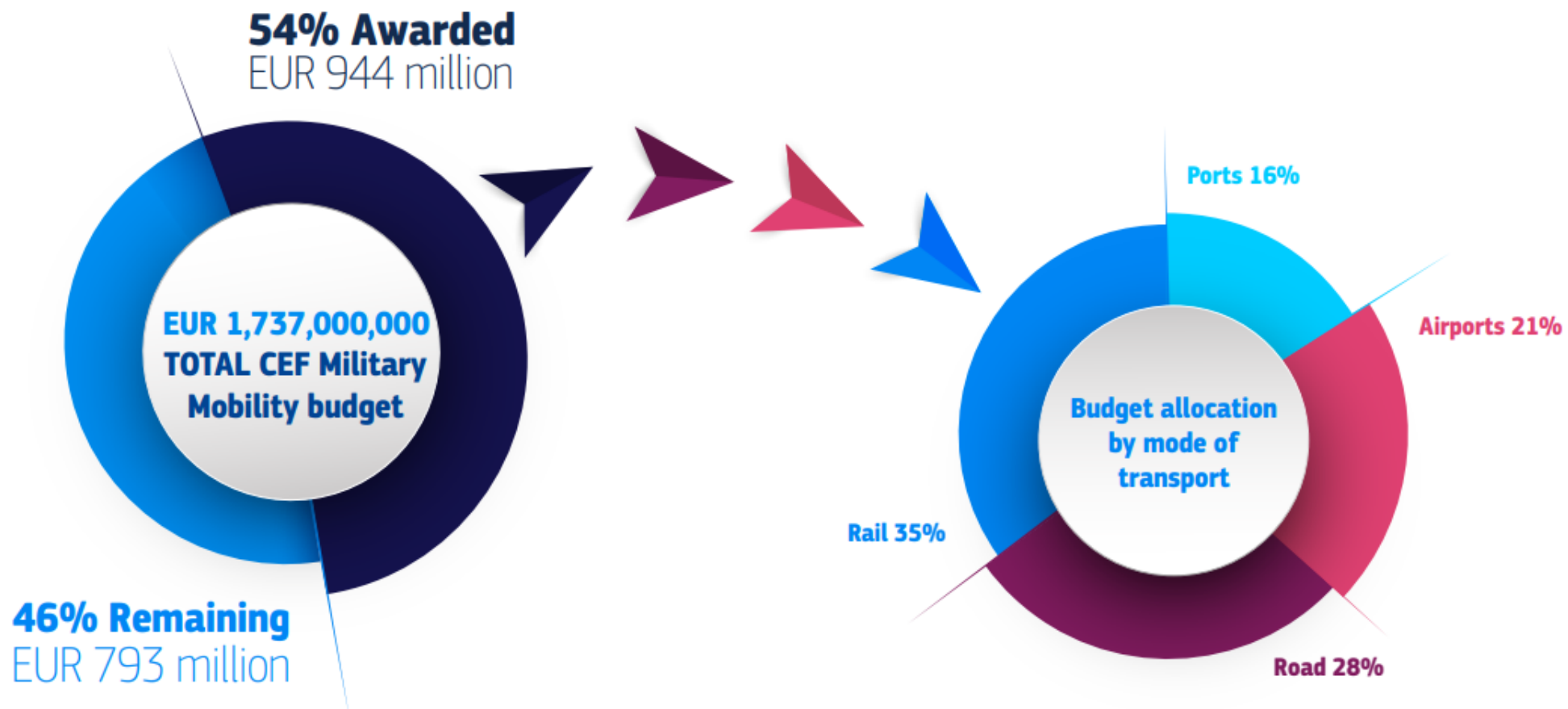
Where transport infrastructure upgrades are necessary for enabling or facilitating military movements, while at the same time proving beneficial for civilian transport, EU financial support is provided through the [Connecting Europe Facility \(CEF\)](#).

Support to such civilian-defence dual-use infrastructure investment is provided in the form of grants covering 50% of the costs.

Under CEF Transport, two military mobility calls have already been published, leading to the selection of 57 projects in 18 Member States.

More than half of the 2021-2027 budget has already been awarded

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Indicative information



CEF Military Mobility
2023 Call

Opening:
3 May 2023

Closure:
21 September 2023

Budget:
€790 million

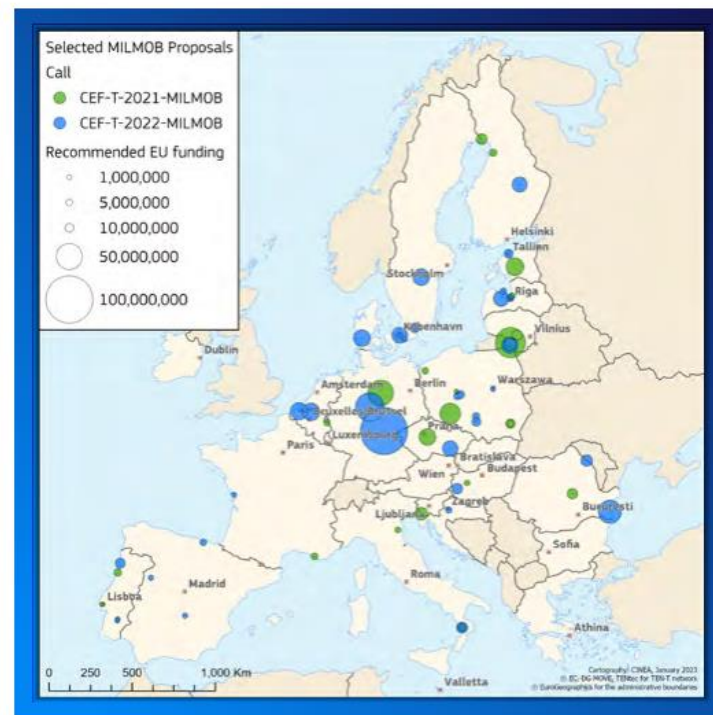


INFODAY: 22 June 2023: click here!

57 ongoing projects
18 Member States

Supported projects cover all transport modes. They range from improving the technical characteristics of the road and rail networks (for capacity, weight limits, gauge...), improving the handling capacities in multimodal terminals, ports and airports, or deploying digital systems to facilitate traffic.

Projects selected after the 2021 and 2022 calls for proposals have to be completed by end of 2026 at the latest.



For more information:

<https://europa.eu/!JyPHhg>





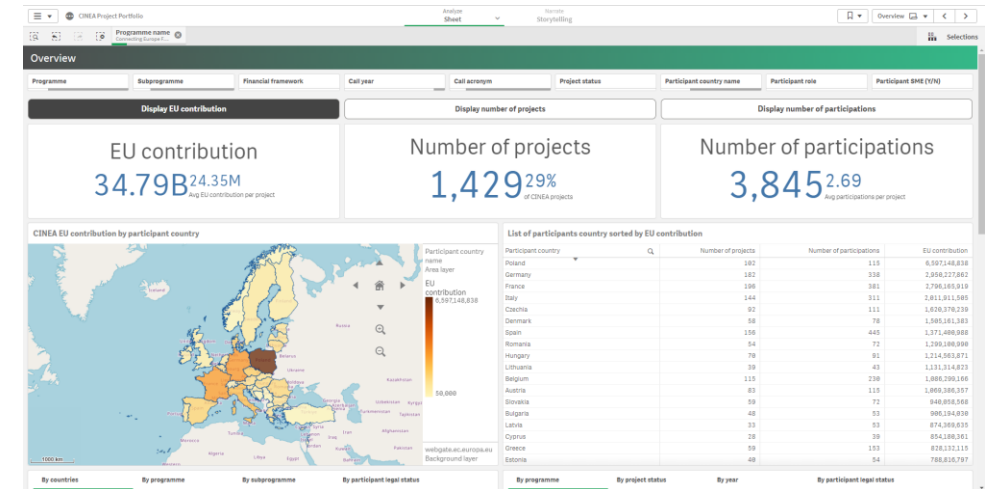
CINEA Public Dashboard

CINEA Public Dashboard

Online information on projects and programmes

WHAT IS IT?

CINEA public dashboard: is an intuitive and interactive platform that allows users to **discover the projects** funded by the EU and managed/implemented by CINEA.



[Click here!](#)

What can we find in the Public dashboard?

- Brings together **all the programmes** that have been entrusted to it by the European Commission, to **find up to date information** about the projects supported in each programme.
- Instantly identify **how much funding** and **how many projects/participants** benefit from the programmes.
- **Data visualisations**, with multiple attractive **maps** and **graphs**
 - includes **filter options** to delve deeper into specific areas (country, theme, etc.)
 - **data export** options allowing to extract raw data for further analysis and exploitation.

Programmes such as:

- **CEF:** The Connecting Europe Facility in the sectors Transport and Energy.
- **LIFE:** Programme for the Environment and Climate Action .
- **Horizon:** Horizon Research) in the sectors Climate, Energy and Transport.
- **EMFAF:** The European Maritime, Fisheries and Aquaculture Fund.
- **InnovFund:** The Innovation Fund.



CEF III

A stronger and more resilient Europe

**Transport, energy and digital
cross-border**

TEN-T Coordinators joint report

- **Objective:**

- Stress the importance of an **efficient** and **resilient** transport infrastructure for the entire economy (incl. in light of recent crises)
- Refine our assessment on the **costs** for network completion (and the related benefits) in general but also for more concrete elements (e.g cross-border projects, main KPIs, etc.)
- Reflect on the mobilisation of **private and public funding sources** and build the case on the added-value of CEF as an instrument for network completion

Structure of the report

- **Part I:** New challenges and needs for the transport infrastructure
- **Part II:** Assessing the costs and benefits of the TEN-T network completion
- **Part III:** Enabling investments in transport
 - *How to increase investments volumes overall?*
 - *Prospects for increased EU funding and added-value of CEF for the completion of the network*

Part II: Assessing the costs and benefits of the TEN-T network completion

EUR 700 billion

Until the end of the next MFF to finalise the TEN-T core network and advance the extended core-network (by 2040) (*incl. ERTMS*)

of which EUR 200 billion

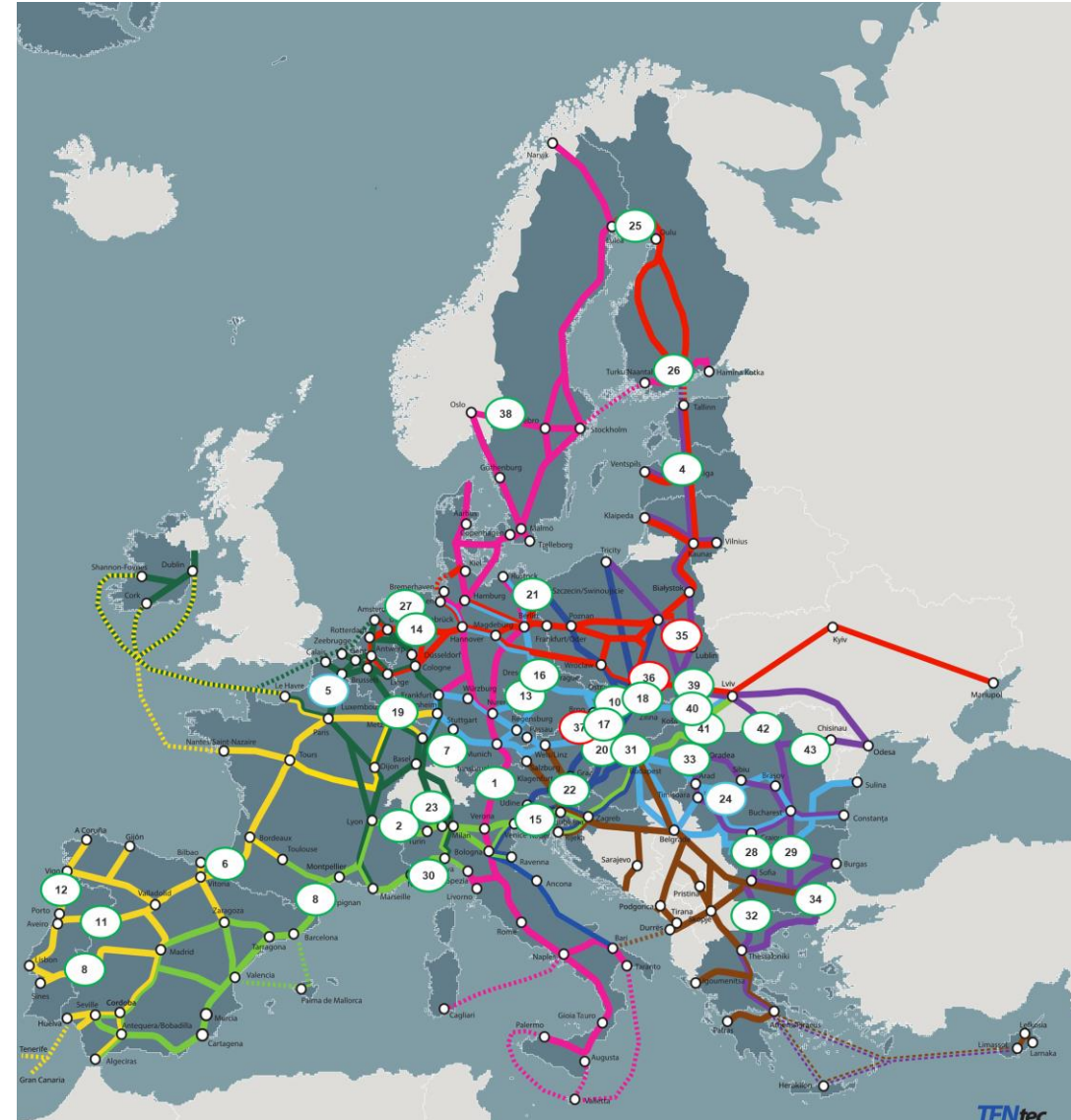
To finalise the major cross-border projects including access routes (list in appendix)

of which EUR 125 billion

To finalise major national projects with EU relevance (list in appendix)

Additional EUR 65 billion

To deploy alternative fuels and digitalisation



Overview of the current investment volumes

- On average, roughly **€50bn are invested per year** in Member States for the completion of the TEN-T network (incl. EU funds received and EIB support)
- Under the current MFF, **EU financial** support is structured around:
 - regional funds (€25,5bn as planned)
 - RRF (€35,7bn as planned)
 - and CEF (€25,8bn) funding.

} roughly **€12,4bn/year** on average
- The **share of private actors amounts to roughly 9%** of the overall investment volumes on the corridors, but noticeable differences exist among project categories, due to the nature of the sector and the bankability of projects.

Indicative timeline for activities

COM
2019-2024

New COM
2024-2029

End of July
2023:

Finalisation of
the draft paper

Winter 2023:

Presentation
and discussion
with MS

Spring 2024:

Update of the
initial paper and
input for the
nomination of
the new
Commission

Autumn 2023:

Additional
support study
(analytical
support on
costs and
benefits)

April 2024:

Connecting EU
Days in
Brussels and
Informal
Transport
Council