



Updates from DG MOVE



1. European Semester Transport Annex

Background

- On 3 June, the Commission published its European Semester Spring Package
- EU's annual cycle for coordinating Member States' economic, fiscal, employment and social policies, including country-specific guidance
- The country report include, for the first time, a dedicated transport annex setting out major national transport infrastructure priorities
- List of priorities is not exclusive, focus on complementarity with CEF cross-border priorities, maturity and absorption capacity in the next multiannual financial period
- Should help to ensure that transport is well covered as investment priority in the future National and Regional Partnership Programmes

Where to find the Annex

- https://economy-finance.ec.europa.eu/economic-surveillance-eu-member-states/country-pages-including-country-reports_en

Country pages

Economic Forecasts and Financial Support for EU Member States – Macroeconomic and Fiscal Surveillance and Country Reports



Austria

- [Economic forecast for Austria](#)
- [Fiscal surveillance in Austria](#)
- [Macroeconomic surveillance in Austria](#)
- [Country report - Austria](#)



Belgium

- [Economic forecast for Belgium](#)
- [Fiscal surveillance in Belgium](#)
- [Macroeconomic surveillance in Belgium](#)
- [Country report - Belgium](#)




Bulgaria

- [Economic forecast for Bulgaria](#)
- [Fiscal surveillance in Bulgaria](#)
- [Macroeconomic surveillance in Bulgaria](#)
- [Country report - Bulgaria](#)

Country report - Austria

Published as part of the Spring Package, country reports provide a detailed analysis of each Member State's economic and social developments and challenges and assess the extent these are addressed by national policies.

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Country Reports 



- Page contents
- Economic developments and key policy challenges
 - Executive Summary


Economic developments and key policy challenges



Country report - Austria


Published as part of the Spring Package, country reports provide a detailed analysis of each Member State's economic and social developments and challenges and assess the extent these are addressed by national policies.

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Country Reports

 3 JUNE 2026
2026 Country Report - Austria

English
(5.42 MB - PDF) [Preview](#)  [Download](#) 

[Other languages \(1\)](#) 



The Transport Annex can be found at the very end of each country report !

Austria

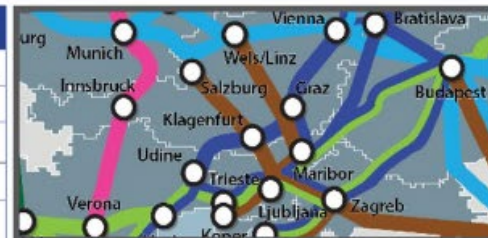
TEN-T Cross-Border & National Priority Sections - Country Sheet



Priorities highlighted in the text:

- Rail capacity enhancements
- ERTMS
- SAF
- Road Safety

Legend	
	Cross-border sections according to Commission CEF proposal
	National priority sections
	European Transport Corridors rail network
	Remaining TEN-T rail network in Austria
	Capitals
	Urban Nodes

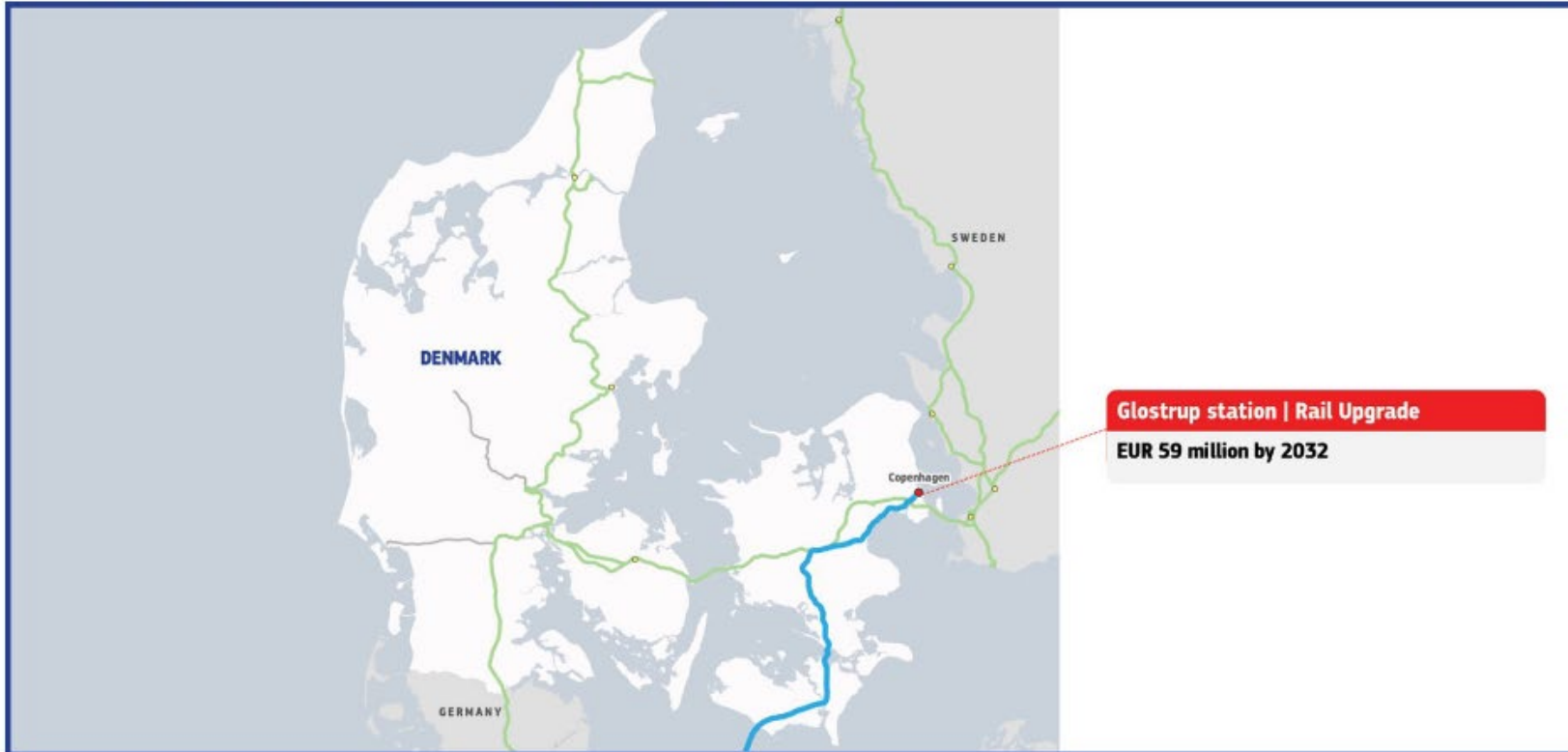


European Transport Corridors
RHINE - DANUBE
BALTIC SEA - ADRIATIC SEA
WESTERN BALKANS - EASTERN MEDITERRANEAN



Denmark

TEN-T Cross-Border & National Priority Sections - Country Sheet



Priorities highlighted in the text:

- ERTMS
- Maintenance
- SAF

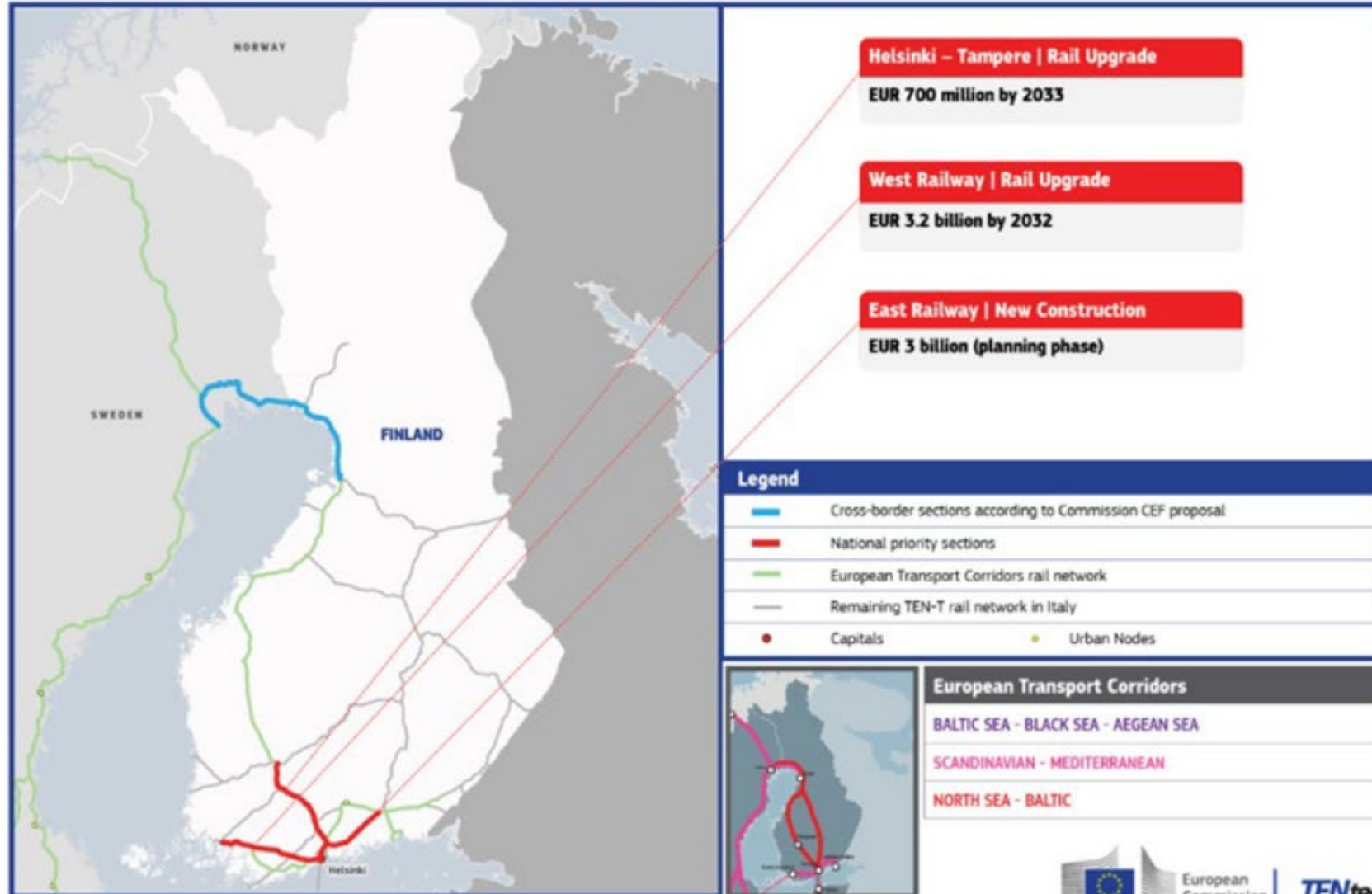
Legend	
	Cross-border sections according to Commission CEF proposal
	National priority sections
	European Transport Corridors rail network
	Remaining TEN-T rail network in Denmark
	Capitals
	Urban Nodes



European Transport Corridors
SCANDINAVIAN - MEDITERRANEAN

Finland

TEN-T Cross-Border & National Priority Sections - Country Sheet

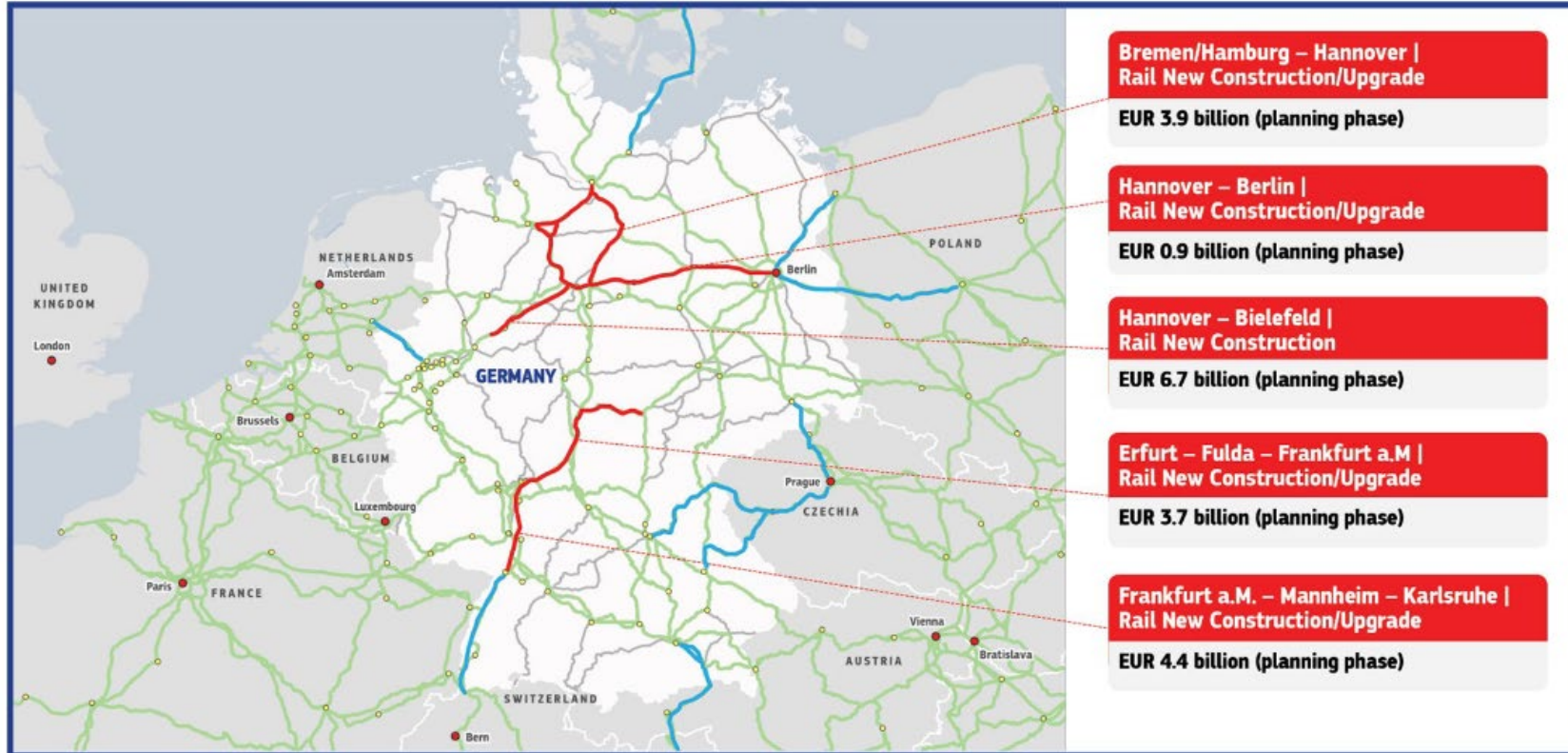


Priorities highlighted in the text:

- ERTMS
- SAF

Germany

TEN-T Cross-Border & National Priority Sections - Country Sheet



Priorities highlighted in the text:

- ERTMS
- Maintenance/Modernisation
- Capacity
- SAF

Legend	
	Cross-border sections according to Commission CEF proposal
	National priority sections
	European Transport Corridors rail network
	Remaining TEN-T rail network in Germany
	Capitals
	Urban Nodes



European Transport Corridors			
	RHINE - DANUBE		BALTIC SEA - ADRIATIC SEA
	NORTH SEA - BALTIC		ATLANTIC
	SCANDINAVIAN - MEDITERRANEAN		

Italy

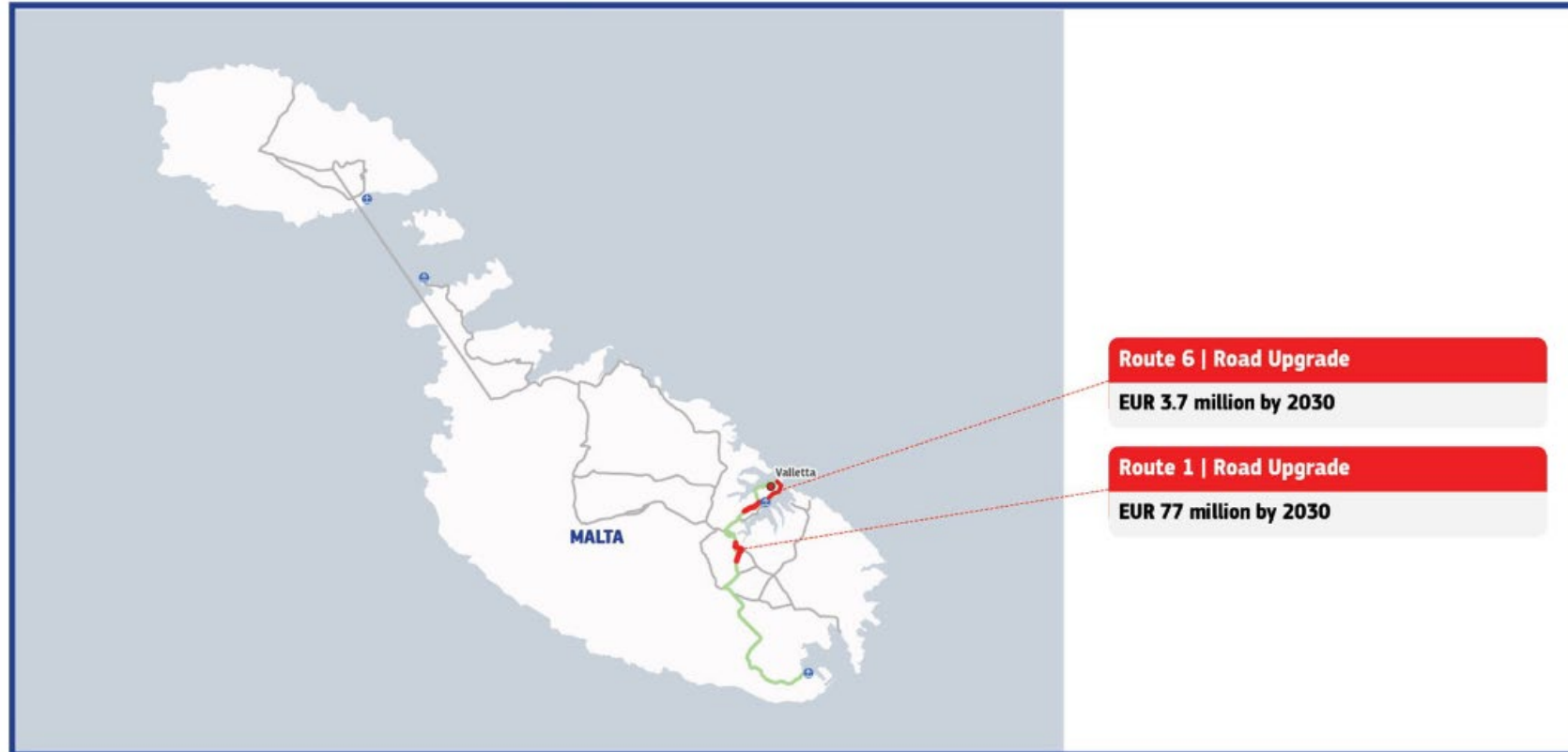
TEN-T Cross-Border & National Priority Sections - Country Sheet



Priorities highlighted in the text:








- ERTMS
- SAF
- Road Safety

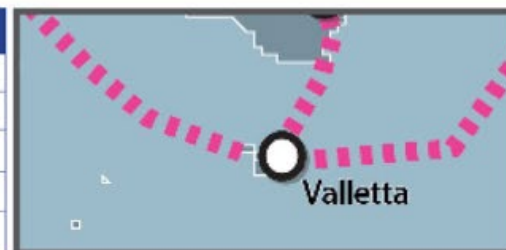
Malta



Priorities highlighted in the text:

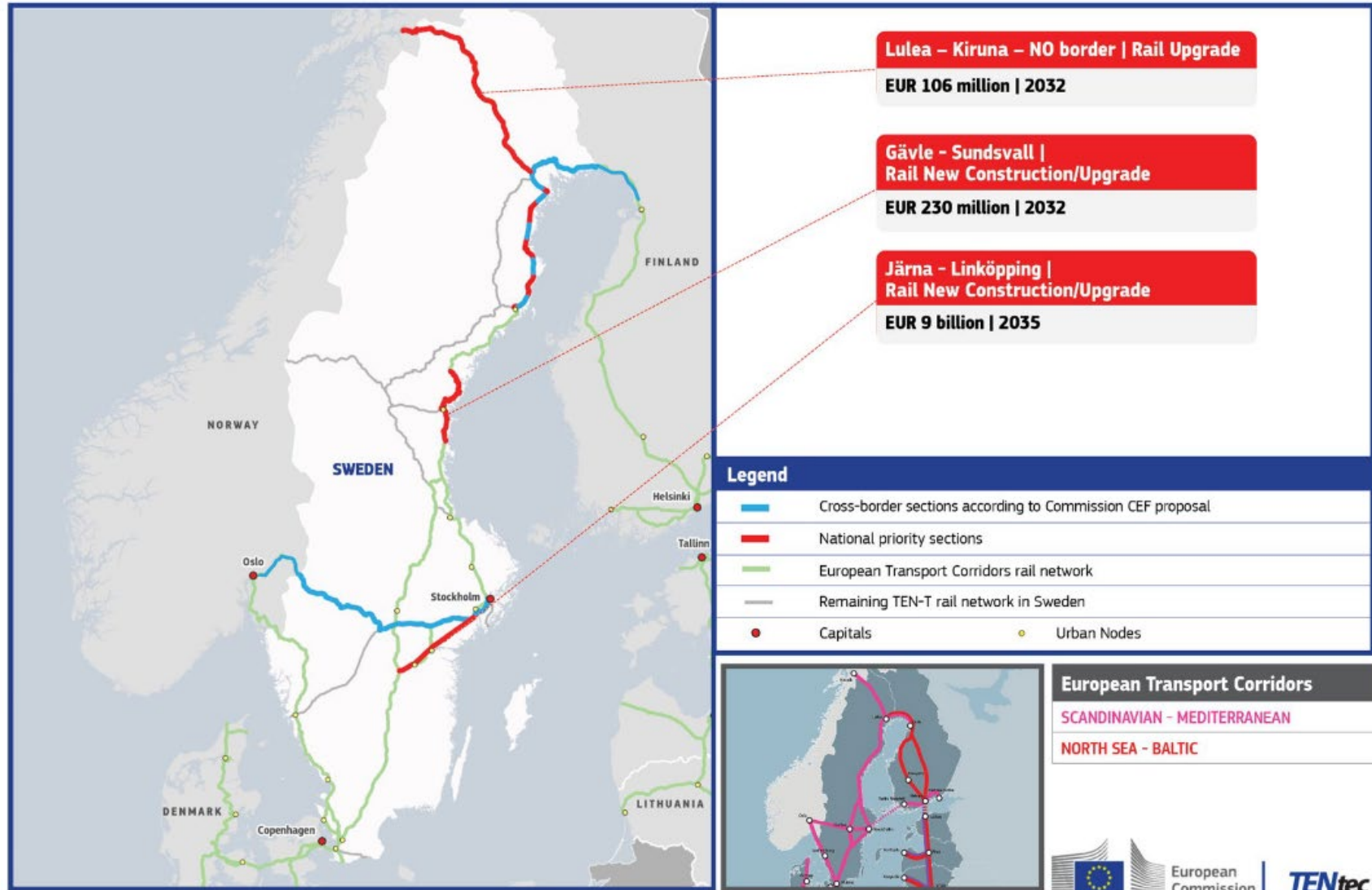
- Road upgrades

Legend		
	Cross-border sections according to Commission CEF proposal	
	National priority sections	
	European Transport Corridors road network	
	Remaining TEN-T rail network in Malta	
	Capitals	
	Urban Nodes	
	Ports	



European Transport Corridors
SCANDINAVIAN - MEDITERRANEAN

Sweden



Priorities highlighted in the text:

- Rail capacity enhancements
- ERTMS
- SAF



2. High-speed rail financing strategy

HSR Dialogue

• 1. DIALOGUE WITH MS

24 April 2026

General exchanges of best practices:

- 100% Public
- Public – Private
- Not accounting on State Debt
- Revenues driven (incl. Auxiliary revenues)

Next steps (upon request)

- Deep Dives with MS
- Bilateral meetings

• 2. DIALOGUE WITH INVESTORS

25 June 2026

Morning:

COM + Investors only

Afternoon:

COM + Investors + Rail community (IMs, RUs, industry, associations)

FINANCING STRATEGY

INVENTORY of financing models for infrastructure and asset schemes for rolling stock and financing

01.



BEST INVESTMENT ENVIRONMENT: integrating EU & national support tools to de-risk and attract capital
How to best coordinate EU & national funding with private financing based on successful projects

02.



UNTAPPED Strategic use of EU TOOLS : EGRs, financing instruments

03.



HSR ADVISORY: a more visible and simplified access to advisory

04.



HSR DEAL OBJECTIVES

<u>Goal</u>	<u>Audience</u>	<u>Added value</u>	<u>Target</u>
<p>Creating a financial ecosystem for HSR in the EU</p> <p>Providing certainty and confidence to private and public investors on the EC's priorities</p>	<p>EIBG</p> <p>NBPIs/IFIs</p> <p>Investment funds</p> <p>Infrastructure funds</p> <p>Pension funds</p> <p>Insurers</p>	<p>Remove existing barriers to financing the HSR sector : legal framework, interoperability, etc. in order to channel available financing to the HSR sector and turn it into profitable business</p>	<p>Project pipeline as set out in the HSR Communication</p>



3. CEF reflow call

Policy developments & CEF-T Work Programme revision

Legal basis: CEF, Financial and TEN-T Guidelines Regulations

Transport policy developments since last call (2024)

- Clean Transport Corridor Initiative under Automotive Action Plan (March 2025)
- High-speed rail communication (November 2025)
- Military Mobility Package (November 2025)
- EU industrial maritime and ports strategies (March 2026)

Transition between CEF 2 and CEF 3: continued investment needs for ongoing projects, project preparation for new MFF

Scarce budget reflows – optimisation of budget: revised work programme (funding decision, 5 June 2026)

2026 CEF Transport Calls	General envelope (MEUR)	Cohesion envelope (MEUR)	MilMob envelope (MEUR)
Projects on the Core Network (1) Railways & (2) Inland waterway projects on the Core network	<u>COREGEN</u> (2 topics: Rail & IWW)) 350	<u>CORECOEN</u> (1 topic: Rail) 260	
Safe and Secure Mobility External borders	<u>SAFEMOBGEN</u> (1 topic) 20		
Smart and Interoperable Mobility Digitalisation of road transport	<u>SIMOBGEN</u> (1 topic) 20		
Sustainable and Multimodal mobility European Maritime Space and Inland Ports (AFIF): OPS and charging infrastructure in ports and Greening of vessels	<u>SUSTMOBGEN</u> (1 topic) 200		
Alternative Fuels Infrastructure HDV charging pools and electrification of airport ground operations	<u>AFIFGEN</u> (1 topic) 130		
Military Mobility			<u>MILMOB</u> (1 topic) 130
TOTAL : 1 110	720	260	130

Reflow Call 2026

Call new features:

- > Maximum funding thresholds (caps) per grant agreement (ineligibility for higher requested amounts)
- Proposals combining studies and works: must address different sections / activities
- Maximum duration of actions (project maturity): studies: 31/12/2029, works: 31/12/2030
- TEN-T extended core network not eligible (Rail topic)
- CBA required only for works projects submitted under COREGEN / CORECOEN
- Possible reserve lists: COREGEN (Rail and IWW), CORECOEN (Rail), MILMOB

2026 Work Programme and Call timeline (*indicative*)

- CEF Committee (vote on WP) 12 May 2026
- COM adoption of WP 5 June 2026
- Call announcement 19 June 2026
- Info Day 24 June 2026
- Call closure (submission deadline) 6 October 2026
- Call evaluation Oct 2026 / Jan 2027
- CEF Committee (vote on selection decision) March 2027
- COM adoption of selection decision May 2027
- Time to grant July 2027

Relevant call web-links

CEF-T 2026 Work Programme:

[Reference Documents - work programmes - selection decisions - Mobility and Transport](#)

Call web-page:

https://cinea.ec.europa.eu/funding-opportunities/calls-proposals/2026-cef-transport-calls-proposals_en

CINEA Press release:

https://cinea.ec.europa.eu/news-events/news/cef-transport-eu11-billion-available-infrastructure-projects-across-eu-2026-06-19_en

2026 Reflow Call Info Day

- Information regarding the 2026 reflow calls including:
 - policy context
 - topic covered
 - submission & evaluation process

will be provided at the info day on Wednesday 24th June at 14:00



https://cinea.ec.europa.eu/news-events/events/info-day-2026-cef-transport-calls-2026-06-24_en



4. MFF negotiations

State of play of the negotiations

CEF3

- Council partial general approach adopted in December 2025
- European Parliament:
 - Vote in the TRAN-ITRE committee expected in July/September
 - Vote at plenary expected in September/November
 - Trilogues on the sectorial files to be started after the European Council has reached an agreement on the MFF

Other MFF files

- NegoBox with figures discussed at EUCO on 18 June; Council aiming at the MFF agreement by the end of 2026
- On 16 June, the Council adopted partial general approaches on the NRPP Regulation, the European Competitiveness Fund, and Global Europe.
- The Parliament is expected to vote on their positions in autumn.



5. Connecting Europe Days



From **29 September to 1 October 2026**
at the Square in Brussels

4 main plenary debates:

1. Security and defence dimension of our transport network
2. Global connectivity through the maritime sector
3. The development high-speed rail in Europe
4. Future of investment in transport infrastructure

- + 38 thematic breakout sessions, side events (air, rail, waterborne), marketplace, exhibition
- Detailed event programme & registration link [here](#).

